

*Information letter on splitting of Ondřejovická strojírna, a.s. in the form of spin-off and demerger with ONDRSTROJ ENGINEERING s.r.o. and ONDRSTROJ Majetková s.r.o.*

In Ostrava, on 1 April 2020

Dear Business Partners,

I.

We kindly inform you that **Ondřejovická strojírna, a.s. has currently finished the process of inter-holding changes**, the preparation and the process of which had started already in 2016,

**and in this context Ondřejovická strojírna, a.s.**, newly with the registered office at Českobratrská 1403/2, Moravská Ostrava, 702 00 Ostrava, ID no: 29026008, (hereinafter "*split company*") was **split** with **parts of its assets being transferred to the successor companies:**

- **ONDRSTROJ ENGINEERING s.r.o.**, registered office Salisov 49, 793 76 Zlaté Hory, ID no.: 06060072, and
- **ONDRSTROJ Majetková s.r.o.**, registered office Českobratrská 1403/2, Moravská Ostrava, 702 00 Ostrava, ID no.: 07814631 (hereinafter "**Splitting**"). The splitting will take a form of spin-off and demerger.

The project of the Splitting was submitted to the Regional Court in Ostrava on 26 February 2020 and

the registration in the Commercial Register of the Regional Court in Ostrava has been effected on 1 April 2020.

II.

- The ownership rights to parts of production machinery and equipment; and
- **all rights and obligations arising from existing contractual relationships with customers will pass to the successor company ONDRSTROJ ENGINEERING s.r.o.**

**The contracts concluded with customers after 1 April 2020 will be concluded by ONDRSTROJ ENGINEERING s.r.o. as a supplier.**

**From 1 April 2020 the split company Ondřejovická strojírna, a.s. remains and continues to be the manufacturing plant and holder of all product certification and qualifications and will ensure execution of job orders for ONDRSTROJ ENGINEERING s.r.o. (and in this way for customers) according to the agreed contracts, where:**

- **the continuity of manufacturing, technological and supply processes will be fully ensured and maintained; and**
- **the existing product quality will be fully ensured and maintained.**

**In this regard, we state that all existing documents (eg. contracts), in which the splitted company is stated as the contractual party and which are part of the splitted assets, can remain in force without any changes or limitations because such documents passed to the individual successor companies automatically by law and therefore, it is not necessary to conclude new contracts (or to issue amendments to existing contracts) with the relevant successor company, or to take any other legal action in this respect.**

III.

With reference to the above, **we kindly ask you:**

- to take note of the above facts; and
- **to make the appropriate changes to your company's billing and correspondence system regarding the identity information of the successor companies**

ONDRSTROJ ENGINEERING s.r.o. and/or

ONDRSTROJ Majetková s.r.o.

so as to avoid possible complications in mutual communication,

**as set out below with effect from 1 April 2020.**

The contact and identification details of the successor company **ONDRSTROJ Majetková s.r.o.** are as follows:

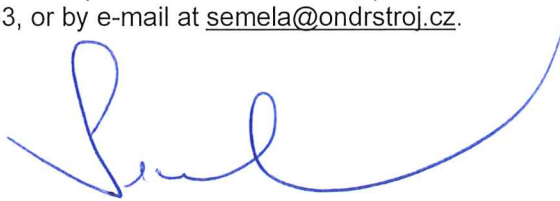
<b>Trading company</b>	ONDRSTROJ Majetková s.r.o.
<b>Registered office</b>	Českobratrská 1403/2, Moravská Ostrava, 702 00 Ostrava
<b>ID no.</b>	07814631
<b>TAX ID no.</b>	CZ07814631
<b>Bank account</b>	CZK account: 123-1445080247/0100, IBAN CZ76 0100 0001 2314 4508 0247, BIC/SWIFT KOMBCZPPXXX EUR account: 123-1445700207/0100, IBAN CZ58 0100 0001 2314 4570 0207, BIC/SWIFT KOMBCZPPXXX

The contact and identification details of the successor company **ONDRSTROJ ENGINEERING s.r.o.** are as follows:

<b>Trading company</b>	ONDRSTROJ ENGINEERING s.r.o.
<b>Registered office</b>	Salisov 49, 793 76 Zlaté Hory
<b>ID no.</b>	06060072
<b>TAX ID no.</b>	CZ06060072
<b>Bank account</b>	CZK account: 115-4450320237/0100, IBAN CZ57 0100 0001 1544 5032 0237, BIC/SWIFT KOMBCZPPXXX EUR account: 115-4508660227/0100, IBAN CZ29 0100 0001 1545 0866 0227, BIC/SWIFT KOMBCZPPXXX

In case of any doubts or other questions in this matter, please contact Mr Jaroslav Semela at phone number +420 603 107 763, or by e-mail at [semela@ondrstroj.cz](mailto:semela@ondrstroj.cz).

Yours faithfully,

Ing. Roman Stárek, Member of the Board of Directors of Ondřejovická strojírna, a.s. and Executive of ONDRSTROJ ENGINEERING s.r.o. and ONDRSTROJ Majetková s.r.o.

Jaroslav Semela, Chairman of the Board of Directors of Ondřejovická strojírna, a.s. and Executive of ONDRSTROJ ENGINEERING s.r.o. and ONDRSTROJ Majetková s.r.o.